

**PATIENT FINANCIAL STATEMENT AND APPLICATION  
FOR EYE CARE AND TREATMENT THROUGH THE SPONSORSHIP OF**



**LIONS CLUBS  
INTERNATIONAL**



P.O. Box 64  
Jackson, Ca 95642

Patient's Name: \_\_\_\_\_ Telephone: (    ) \_\_\_\_\_

Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

\_\_\_\_\_ Sex: M \_\_\_\_\_ F: \_\_\_\_\_

If Patient is a minor, the following information refers to parent or guardian:

Dependents:	Name	Age Relationship	Name	Age Relationship
1.	_____	_____	3.	_____
2.	_____	_____	4.	_____

Financial Information of Patient or Responsible Party:

**1. Current Employment:**

Name of employer: \_\_\_\_\_ Telephone: (    ) \_\_\_\_\_

Address: \_\_\_\_\_ Your Driver Lic. # \_\_\_\_\_

How Long Employed: \_\_\_\_\_ Social Security # \_\_\_\_\_

**2. Spouse Employment:**

Name of employer: \_\_\_\_\_ Telephone: (    ) \_\_\_\_\_

Address: \_\_\_\_\_ Your Driver Lic. # \_\_\_\_\_

How Long Employed: \_\_\_\_\_ Social Security # \_\_\_\_\_

3. If Unemployed, how long since you have worked: \_\_\_\_\_

4. If Retired, date of retirement: \_\_\_\_\_

**5. Monthly Income:**

Source: Salaries and Wages \_\_\_\_\_ Net Amount: \_\_\_\_\_

Source: \_\_\_\_\_ Net Amount: \_\_\_\_\_

Total Net Income: \$ \_\_\_\_\_

**6. List of Amounts Owed:**

To Whom:	Amount
_____	_____
_____	_____
_____	_____

Total Amount Owed: \$ \_\_\_\_\_

7. Patient has been at current address how long? \_\_\_\_\_. If less than 1 year, please list prior address: \_\_\_\_\_

8. List of Assets:

A. Market Value of Home: \$ \_\_\_\_\_  
 Less Amount of Mortgage owed: \$ \_\_\_\_\_  
 Net Value: \$ \_\_\_\_\_

B. Other Real Estate Owned: \$ \_\_\_\_\_  
 Less Amount of Mortgage owed: \$ \_\_\_\_\_  
 Net Value: \$ \_\_\_\_\_

\*Total Net Value \$ \_\_\_\_\_

(\*If the total is more than \$50,000.00, Applicant will be asked to sign a statement promising to repay Foundation for costs of care at any such future date as the above assets are liquidated or transferred.)

C. Savings Accounts:

Institution Where Located:	Amount

D: List Other Securities such as Stocks, Bonds, Cash Value of Life Insurance, etc.:

Description	Amount

9. Do you have:

- a. Medi-cal or Medicaid? \_\_\_\_no \_\_\_\_yes, ID number: \_\_\_\_\_
- b. Medicare? \_\_\_\_no \_\_\_\_yes, ID number: \_\_\_\_\_
- c. Other Insurance? \_\_\_\_no \_\_\_\_yes, name of plan: \_\_\_\_\_  
 ID number: \_\_\_\_\_
- d. Have you ever applied for Medi-cal or Medicaid? \_\_\_\_no \_\_\_\_yes  
 If yes, describe: \_\_\_\_\_

I hereby authorize the Lions Eye Foundation of California-Nevada, Inc., to make any investigation concerning me and my dependents which is necessary to establish eligibility for assistance. This authorization constitutes a full and complete release from any liability resulting from disclosure of the required information. I declare under penalty of perjury that the foregoing statement of facts provided by me is true and correct to the best of my knowledge and belief.

Signature of Patient or Responsible Party:

\_\_\_\_\_ Date: \_\_\_\_\_

Signature of Sight Conservation Chairman or other Authorized Club Representative:

\_\_\_\_\_ Name of Lions Club \_\_\_\_\_ Date: \_\_\_\_\_